

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Pennsylvania  
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 81-3247907

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
349 Vo-Tech Drive		
Number	Street	Number Street
Johnstown, PA 15904		P.O. Box
City	State	ZIP Code
City	State	ZIP Code
Cambria County		Location of principal assets, if different from principal place of business
County		Number Street
		City State ZIP Code

5. Debtor's website (URL) https://guardianhc.com/

Debtor Guardian Elder Care at Johnstown, LLC d/b/a Richland  
Healthcare and Rehabilitation Center  
Name

Case number (if known)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6231

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Guardian Elder Care at Johnstown, LLC d/b/a Richland  
Healthcare and Rehabilitation Center  
Name

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See Attached Schedule 1 Relationship Affiliate  
District Western District of Pennsylvania When Date Hereof  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

Debtor Guardian Elder Care at Johnstown, LLC d/b/a Richland  
Healthcare and Rehabilitation Center  
Name

Case number (if known)

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024  
MM / DD / YYYY

**X** /s/ Allen Wilen

Signature of authorized representative of debtor

Title Chief Restructuring Officer

Allen Wilen

Printed name

**18. Signature of attorney**

**X** /s/ Jeffrey C. Hampton

Signature of attorney for debtor

Date 07/29/2024

MM / DD / YYYY

Jeffrey C. Hampton

Printed name

Saul Ewing LLP

Firm name

1500 Market Street, 38th Floor

Number Street

Philadelphia

City

PA

State

19102

ZIP Code

(215) 972-7777

Contact phone

jeffrey.hampton@saul.com

Email address

59131

Bar number

PA

State

## **SCHEDULE 1**

On the date hereof, each of the affiliated entities listed below, which includes the debtor in this chapter 11 case (collectively, the “**Debtors**”), filed a voluntary petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

### **Ancillary Debtors:**

- Guardian Healthcare Home & Community Services, LLC
- Guardian Healthcare Pharmacy, LLC
- Guardian Healthcare Rehabilitation Services, LLC

### **Owned Portfolio Debtors:**

- GEC Beaver Falls Real Estate, LLC
- GEC Bethel Park Real Estate, LLC
- GEC Fairmont Real Estate, LLC
- GEC Greensburg Real Estate, LLC
- GEC Highland View, LP
- GEC Lower Burrell Real Estate, LLC
- GEC Monongahela Real Estate, LLC
- GEC Munhall Real Estate, LLC
- Guardian Elder Care at Beaver Falls, LLC d/b/a Beaver Valley Healthcare and Rehabilitation Center
- Guardian Elder Care at Bethel Park, LLC d/b/a Meadowcrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Brockway, LLC d/b/a Highland View Healthcare and Rehabilitation Center
- Guardian Elder Care at Fairmont, LLC d/b/a Fairmont Healthcare and Rehabilitation Center
- Guardian Elder Care at Greensburg, LLC d/b/a Oak Hill Healthcare and Rehabilitation Center
- Guardian Elder Care at Lower Burrell, LLC d/b/a Belair Healthcare and Rehabilitation Center
- Guardian Elder Care at Monongahela, LLC d/b/a/ Havencrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Munhall, LLC d/b/a Eldercrest Healthcare and Rehabilitation Center
- Guardian Healthcare FOR Group, LLC
- Guardian Healthcare FOR HUD Master Tenant, LLC
- Guardian Healthcare FOR LLC 1% Holdco, Inc.

- Guardian Healthcare FOR LLC 99% Holdco, LLC

Cuarzo Portfolio Debtors:

- Guardian Elder Care at Altoona, LLC d/b/a Hillview Healthcare and Rehabilitation Center
- Guardian Elder Care at Clarion, LLC d/b/a Clarion Healthcare and Rehabilitation Center
- Guardian Elder Care at Erie I, LLC d/b/a Western Reserve Healthcare and Rehabilitation Center
- Guardian Elder Care at Erie II, LLC d/b/a Walnut Creek Healthcare and Rehabilitation Center
- Guardian Elder Care at Hastings, LLC d/b/a Haida Healthcare and Rehabilitation Center
- Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center
- Guardian Elder Care at Lewistown, LLC d/b/a William Penn Reserve Healthcare and Rehabilitation Center
- Guardian Elder Care at Meyersdale, LLC d/b/a Meyersdale Healthcare and Rehabilitation Center
- Guardian Elder Care at Oil City, LLC d/b/a Oil City Healthcare and Rehabilitation Center
- Guardian Elder Care at Shippenville, LLC d/b/a Shippenville Healthcare and Rehabilitation Center
- Guardian Elder Care at Titusville, LLC d/b/a Titusville Healthcare and Rehabilitation Center
- Guardian Elder Care at Uniontown, LLC d/b/a Uniontown Healthcare and Rehabilitation Center
- Guardian Elder Care at Warren, LLC d/b/a Kinzua Healthcare and Rehabilitation Center
- Guardian Elder Care at Waynesburg, LLC d/b/a Waynesburg Healthcare and Rehabilitation Center
- Guardian Healthcare GOL Group, LLC
- Guardian Healthcare GOL LLC 1% Holdco, Inc.
- Guardian Healthcare GOL LLC 99% Holdco, LLC

Management Company Debtors:

- Guardian Healthcare Home Office I, LLC
- Guardian Healthcare Home Office II, LLC
- Guardian Healthcare Home Office IV, LLC
- Guardian Healthcare Management Services Holdco, LLC

**OMNIBUS UNANIMOUS CONSENT IN WRITING OF  
MANAGERS, BOARD OF DIRECTORS OR PARTNERS  
IN LIEU OF A MEETING**

**July 28, 2024**

The undersigned, being all of the Managers or all of the Directors, as the case may be, of each of the following Pennsylvania limited liability companies or Pennsylvania corporations:

- GEC Beaver Falls Real Estate, LLC
- GEC Bethel Park Real Estate, LLC
- GEC Fairmont Real Estate, LLC
- GEC Greensburg Real Estate, LLC
- GEC Lower Burrell Real Estate, LLC
- GEC Monongahela Real Estate, LLC
- GEC Munhall Real Estate, LLC
- Guardian Elder Care at Altoona, LLC d/b/a Hillview Healthcare and Rehabilitation Center
- Guardian Elder Care at Beaver Falls, LLC d/b/a Beaver Valley Healthcare and Rehabilitation Center
- Guardian Elder Care at Bethel Park, LLC d/b/a Meadowcrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Brockway, LLC d/b/a Highland View Healthcare and Rehabilitation Center
- Guardian Elder Care at Clarion, LLC d/b/a Clarion Healthcare and Rehabilitation Center
- Guardian Elder Care at Erie I, LLC d/b/a Western Reserve Healthcare and Rehabilitation Center
- Guardian Elder Care at Erie II, LLC d/b/a Walnut Creek Healthcare and Rehabilitation Center
- Guardian Elder Care at Fairmont, LLC d/b/a Fairmont Healthcare and Rehabilitation Center
- Guardian Elder Care at Greensburg, LLC d/b/a Oak Hill Healthcare and Rehabilitation Center
- Guardian Elder Care at Hastings, LLC d/b/a Haida Healthcare and Rehabilitation Center
- Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center
- Guardian Elder Care at Lewistown, LLC d/b/a William Penn Reserve Healthcare and Rehabilitation Center
- Guardian Elder Care at Lower Burrell, LLC d/b/a Belair Healthcare and Rehabilitation Center
- Guardian Elder Care at Meyersdale, LLC d/b/a Meyersdale Healthcare and Rehabilitation Center
- Guardian Elder Care at Monongahela, LLC d/b/a Havencrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Munhall, LLC d/b/a Eldercrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Oil City, LLC d/b/a Oil City Healthcare and Rehabilitation Center
- Guardian Elder Care at Shippenville, LLC d/b/a Shippenville Healthcare and Rehabilitation Center
- Guardian Elder Care at Titusville, LLC d/b/a Titusville Healthcare and Rehabilitation Center
- Guardian Elder Care at Uniontown, LLC d/b/a Uniontown Healthcare and Rehabilitation Center
- Guardian Elder Care at Warren, LLC d/b/a Kinzua Healthcare and Rehabilitation Center
- Guardian Elder Care at Waynesburg, LLC d/b/a Waynesburg Healthcare and Rehabilitation Center
- Guardian Healthcare FOR Group, LLC
- Guardian Healthcare FOR HUD Master Tenant, LLC
- Guardian Healthcare FOR LLC 99% Holdco, LLC
- Guardian Healthcare FOR LLC 1% HoldCo, Inc.
- Guardian Healthcare GOL Group, LLC
- Guardian Healthcare GOL LLC 1% Holdco, Inc.
- Guardian Healthcare GOL LLC 99% Holdco, LLC
- Guardian Healthcare Home & Community Services, LLC
- Guardian Healthcare Home Office I, LLC
- Guardian Healthcare Home Office II, LLC
- Guardian Healthcare Home Office IV, LLC
- Guardian Healthcare Management Services Holdco, LLC
- Guardian Healthcare Pharmacy, LLC

- Guardian Healthcare Rehabilitation Services, LLC

(those entities, collectively, the “**Non-Partnership Debtor Entities**” and each, a “**Non-Partnership Debtor Entity**”);

and the general partner and limited partner (collectively the “**Partners**”) of GEC Highland View, LP, a Pennsylvania limited partnership (the “**Partnership Debtor Entity**” and, together with the Non-Partnership Debtor Entities, collectively, the “**Debtor Entities**” and each, a “**Debtor Entity**”);

and the Partnership Debtor Entity and the following Non-Partnership Debtor Entities are referred to herein collectively as the “**Owned Facility Debtor Entities**”:

- GEC Beaver Falls Real Estate, LLC
- GEC Bethel Park Real Estate, LLC
- GEC Fairmont Real Estate, LLC
- GEC Greensburg Real Estate, LLC
- GEC Lower Burrell Real Estate, LLC
- GEC Monongahela Real Estate, LLC
- GEC Munhall Real Estate, LLC
- Guardian Elder Care at Beaver Falls, LLC d/b/a Beaver Valley Healthcare and Rehabilitation Center
- Guardian Elder Care at Bethel Park, LLC d/b/a Meadowcrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Brockway, LLC d/b/a Highland View Healthcare and Rehabilitation Center
- Guardian Elder Care at Fairmont, LLC d/b/a Fairmont Healthcare and Rehabilitation Center
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- Guardian Elder Care at Lower Burrell, LLC d/b/a Belair Healthcare and Rehabilitation Center
- Guardian Elder Care at Monongahela, LLC d/b/a Havencrest Healthcare and Rehabilitation Center
- Guardian Elder Care at Munhall, LLC d/b/a Eldercrest Healthcare and Rehabilitation Center
- Guardian Healthcare FOR Group, LLC
- Guardian Healthcare FOR HUD Master Tenant, LLC
- Guardian Healthcare FOR LLC 99% Holdco, LLC
- Guardian Healthcare GOL LLC 1% Holdco, Inc.

hereby approve the following resolutions of each of the Debtor Entities by unanimous consent in lieu of a meeting:

#### **AUTHORIZATION TO FILE VOLUNTARY PETITION UNDER CHAPTER 11**

**WHEREAS**, the Managers, Directors or Partners, as the case may be, of each of the Debtor Entities have reviewed the financial records of each of the Debtor Entities, have considered the business and financial condition of each of the Debtor Entities, and are aware of the assets, liabilities, potential liabilities and liquidity of each of the Debtor Entities, and have had the opportunity to consult with the management and advisors of each of the Debtor Entities and fully considered all of the strategic alternatives available to each of the Debtor Entities; and

**WHEREAS**, as a result of the current financial situation of the Debtor Entities, it appears that it may be necessary for the Debtor Entities to file for reorganization under chapter 11 (the “**Bankruptcy**”) of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Western District of Pennsylvania (the “**Bankruptcy Court**”).

**IT IS THEREFORE, RESOLVED**, that the Managers, Directors or Partners, as the case may be, of each of the Debtor Entities have determined in their judgment that it may be desirable and in the best interests of each of the Debtor Entities, their respective creditors and other interested parties to commence the Bankruptcy; and



**FURTHER RESOLVED**, that the Chief Executive Officer, Chief Restructuring Officer, or any other duly appointed officer of each of the Debtor Entities, together with any other person or persons hereafter designated in writing by the Managers, the Board of Directors or the general partner, as the case may be, of the Debtor Entity in question (each individually an “**Authorized Officer**” and collectively the “**Authorized Officers**”), alone or with one or more other Authorized Officers be, and hereby are, authorized and empowered to execute and file on behalf of the applicable Debtor Entities all petitions, schedules, lists, motions, applications, pleadings and other papers or documents as necessary to commence the Bankruptcy, and to take any and all further acts and deeds that they deem necessary, proper and desirable in connection with the Bankruptcy, with a view to the successful prosecution of such case; and

**FURTHER RESOLVED**, that the Authorized Officers be, and each of them hereby is, authorized and empowered to, in the name and on behalf of the applicable Debtor Entity, to negotiate, make, execute and deliver, either jointly or severally, any and all debtor-in-possession loan documents, and any and all amendments, supplements, modifications, extensions, renewals, replacements, agreements, documents and instruments relating to the foregoing, subject to any requisite Bankruptcy Court approval; provided, however, that notwithstanding their signatures below, Peter C. Varischetti, in his capacity as Manager and as trustee of the 2011 IRR Trust FBO Peter C. Varischetti, in its capacity as general partner of Guardian Healthcare Other PropCo 99% Holdco, and Nicholas D. Varischetti, in his capacity as Manager and as trustee of the 2011 IRR Trust FBO Nicholas D. Varischetti, in its capacity as general partner of Guardian Healthcare Other PropCo 99% Holdco, hereby abstain from consenting to this provision with respect to the Owned Facilities Debtors only; and

**FURTHER RESOLVED**, that in connection with the Debtor Entities’ commencement of their chapter 11 cases (together, the “**Chapter 11 Cases**”), the Authorized Officers are authorized and directed to seek approval of a cash collateral order in interim and final form (a “**Cash Collateral Order**”), and the Chief Executive Officer, Chief Restructuring Officer, or any other Authorized Officer, alone or with one or more other Authorized Officers, are authorized, empowered and directed to negotiate, execute and deliver any and all agreements, instruments or documents by or on behalf of the Debtor Entities necessary to implement the Cash Collateral Order, as well as any additional or further agreements for the use of cash collateral in connection with the Chapter 11 Cases, which agreements may require the Debtor Entities to grant liens to the companies’ existing lender, and each other agreement, instrument or document to be executed and delivered in connection therewith, all with such changes therein and additions thereto as the Authorized Officers approve, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof, subject to Bankruptcy Court approval; provided, however, that notwithstanding their signatures below, Peter C. Varischetti, in his capacity as Manager and as trustee of the 2011 IRR Trust FBO Peter C. Varischetti, in its capacity as general partner of Guardian Healthcare Other PropCo 99% Holdco, and Nicholas D. Varischetti, in his capacity as Manager and as trustee of the 2011 IRR Trust FBO Nicholas D. Varischetti, in its capacity as general partner of Guardian Healthcare Other PropCo 99% Holdco, hereby abstain from consenting to this provision with respect to the Owned Facilities Debtors only; and

**FURTHER RESOLVED**, that the law firm of Saul Ewing LLP is hereby engaged as general bankruptcy counsel for each Debtor Entity under general retainer in the Bankruptcy, subject to any requisite Bankruptcy Court approval; and

**FURTHER RESOLVED**, that the Debtor Entities’ engagement of Eisner Advisory Group LLC (“**Eisner**”) as their financial advisor pursuant to the terms of that certain letter agreement with Eisner is hereby ratified, confirmed and approved in all respects and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Eisner in accordance with applicable law; and

**FURTHER RESOLVED**, that the firm of Omni Agent Solutions (“**Omni**”) is hereby engaged as notice, claims, and balloting agent and as administrative advisor to represent and assist each of the Debtor Entities in carrying out their respective duties under the Bankruptcy Code and to take any and all actions to advance the each Debtor Entity’s rights and remedies and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention

agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain (“**Omni**”) in accordance with applicable law; and

**FURTHER RESOLVED**, that each of the Authorized Officers be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist the each of the Debtor Entities in carrying out their respective duties under the Bankruptcy Code and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

#### **RATIFICATION OF ALL PRIOR AND FUTURE ACTIONS**

**IT IS THEREFORE, RESOLVED**, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers or their designees shall be, and each of them, acting alone, hereby is, authorized and empowered, in the name of, and on behalf of, the applicable Debtor Entity, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including filing fees, in each case as in such officer or officers’ judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the foregoing resolutions; and

**FURTHER RESOLVED**, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the applicable Debtor Entity, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects ratified and approved; and

**FURTHER RESOLVED**, that these resolutions shall be filed with the records of each Debtor Entity.

*[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]*

DocuSigned by:



C124769013FF466...

Raymond L. Calhoun

DocuSigned by:



C06B70EB05E1492...

Peter C. Varischetti

(subject to Peter C. Varischetti's abstentions from certain of the foregoing resolutions with respect to certain entities,

as noted above)



1A84476633574FA...

Nicholas D. Varischetti

(subject to Nicholas D. Varischetti's abstentions from certain of the foregoing resolutions with respect to certain entities, as noted above)

DocuSigned by:



AEEED780B905C4CB...

Michael J. Herald

DocuSigned by:



A028A299E96C450...

John Gallick

(constituting all of the Managers or all of the Board of Directors, as the case may be, of each of the Non-Partnership Debtor Entities)

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

GENERAL PARTNER:  
GUARDIAN HEALTHCARE OTHER  
PROPCO 1% HOLDCO, LLC, a Pennsylvania  
limited liability company

*Michael J. Herald*

By: \_\_\_\_\_  
Name: Michael J. Herald  
Title: Chief Executive Officer

LIMITED PARTNER:

GUARDIAN HEALTHCARE OTHER  
PROPCO 99% HOLDCO, a Pennsylvania  
general partnership

By its General Partners:

2011 IRR Trust FBO Peter C. Varischetti

*Peter C. Varischetti*

By: \_\_\_\_\_  
Name: Peter C. Varischetti  
Title: Trustee

(subject to Peter C. Varischetti's abstentions from  
certain of the foregoing resolutions with respect to  
certain entities, as noted above)

2011 IRR Trust FBO Nicholas D. Varischetti

*Nicholas D. Varischetti*

By: \_\_\_\_\_  
Name: Nicholas D. Varischetti  
Title: Trustee

(subject to Nicholas D. Varischetti's abstentions  
from certain of the foregoing resolutions with  
respect to certain entities, as noted above)

IRR Trust of Raymond L. Calhoun &  
Michelle L. Calhoun FBO Amanda R.

Calhoun

*Amanda R. Baker*

By: \_\_\_\_\_  
Name: Amanda R. Baker  
Title: Trustee

*Justin M. Calhoun*

By: \_\_\_\_\_  
Name: Justin M. Calhoun  
Title: Trustee

IRR Trust of Raymond L. Calhoun &  
Michelle L. Calhoun FBO Justin M. Calhoun

*Justin M. Calhoun*

By: \_\_\_\_\_  
Name: Justin M. Calhoun  
Title: Trustee

*Amanda R. Baker*

By: \_\_\_\_\_  
Name: Amanda R. Baker  
Title: Trustee

(constituting all of the Partners, of each of the Partnership Debtor Entity)

Debtor name Guardian Elder Care at Johnstown, LLC dba Richland Healthcare and Rehabilitation

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF PENNSYLVANIA

Case No. (If known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Pennsylvania Dept. of Human Services c/o Thomas J. Car Health & Welfare Bldg 625 Forster St, 3rd Fl W Harrisburg, PA 17120	Pennsylvania Dept. of Human Services Thomas J. Car, Assistant Counsel Tel: 717-783-2800 Email: tcar@pa.gov	Nursing Facility Assessments	Unliquidated & Disputed			\$26,975,556.16
2 Highmark Blue Shield Attn: Danielle Blackburn 120 5th Ave, Paphm Pittsburgh, PA 15222	Highmark Blue Shield Tel: 412-544-7000 Email: Danielle.blackburn@highmark.com	Trade debt	Disputed			\$3,304,833.60
3 Cardinal Health Attn: Tammie Young 7000 Cardinal Pl Dublin, OH 43017	Cardinal Health Tel: 724-316-7277 Fax: 614-652-4037 Email: Tammie.Young@cardinalhealth.com	Trade debt				\$735,752.53
4 Medline Industries, Inc. Attn: Jennifer Wilson 3 Lakes Dr Northfield, IL 60093	Medline Industries, Inc. Fax: 800-351-1512 Email: wilson@medline.com	Trade debt				\$642,694.68
5 Noridian Healthcare Solutions, LLC Attn: Jesse Score 4510 13th Ave S Fargo, ND 58103	Noridian Healthcare Solutions, LLC Tel: 855-609-9960 Email: Jesse.Score@noridian.com	Trade debt				\$459,117.00

Debtor name Guardian Elder Care at Johnstown, LLC dba Richland Healthcare a Case No. (If known) \_\_\_\_\_

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Smartlinx Solutions LLC Attn: Maren Jones 240 Middlesex Tpke, Ste 348 Iselin, NJ 08830	Smartlinx Solutions LLC Tel: 732-258-0174 Fax: 800-737-5786 Email: maren.jones@smartlinx.com	Trade debt				\$344,506.27
7 Proassurance Specialty Insurance Co. Attn: Kevin Shook 100 Brookwood Pl Birmingham, AL 35259	Proassurance Specialty Insurance Co. Tel: 205-802-4785 Email: kevinshook@eains.com	Trade debt				\$150,000.00
8 Sysco Attn: Donnisha Mosley 1 Whitney Dr Harmony, PA 16037	Sysco Email: mosley.donnisha@sbs.sysco.com	Trade debt				\$136,570.93
9 Direct Supply, Inc. Attn: Kim Mockler P.O. Box 88201 Milwaukee, WI 53288	Direct Supply, Inc. Fax: 800-250-1961 Email: kmockler@directs.com	Trade debt				\$119,224.76
10 Value Drug Co. Attn: Francis Straub 195 Theater Dr P.O. Box 1027 Duncansville, PA 16635	Value Drug Co. Tel: 814-944-9316 Fax: 814-944-9553 Email: rhollen@ValueDrugCO.com	Trade debt				\$99,802.74
11 Citizens Security Attn: Kelly Phillipsviars 12910 Shelbyville Rd, Ste 300 Louisville, KY 40243	Citizens Security Tel: 502-244-2420 Fax: 502-254-4063 Email: kelly.phillipsviars@cslico.com	Trade debt				\$70,674.00

Debtor name Guardian Elder Care at Johnstown, LLC dba Richland Healthcare a Case No. (If known) \_\_\_\_\_

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12 GLC On-The-Go Inc. Attn: Matthew Shub 55 Weston Rd, Ste 300 Weston, FL 33326	GLC On-The-Go Inc. Tel: 877-782-3345 Fax: 877-785-5451 Email: receivables@glcgroup.com; mshub@glcgroup.com	Trade debt				\$53,887.25
13 Shiftmed, LLC Attn: Kelly Tseng 7925 Jones Branch Dr, Ste 1100 McLean, VA 22102	Shiftmed, LLC Email: Billingsupport@shiftmed.com	Trade debt				\$47,516.00
14 Genie Healthcare Inc. Attn: Umme Haney Shaik 50 Millstone Rd, Bldg 100, Ste 100 E Windsor, NJ 08520	Genie Healthcare Inc. Tel: 855-888-7333 Fax: 732-451-9121 Email: billing@geniehealthcare.com	Trade debt				\$47,380.50
15 Columbia Ancillary Services, Inc. Attn: Tom Peacock 1388 State Rte 487 Bloomsburg, PA 17815-8953	Columbia Ancillary Services, Inc. Tel: 800-475-4425 Fax: 570-784-1573 Email: tpeacock@cas.jdkmgt.com	Trade debt				\$47,173.31
16 Focused Staffing Group LLC Attn: Kath Millarosa P.O. Box 5721 Kingwood, TX 77325	Focused Staffing Group LLC Tel: 484-243-0283 Email: Katherine@focused-staffing.com	Trade debt				\$41,406.25
17 Dedicated Nursing Associates, Inc. Attn: Brittany Lamonna 6536 William Penn Hwy Rt 22, Ste 201 Delmont, PA 15626-2409	Dedicated Nursing Associates, Inc. Tel: 855-349-6013 Email: AR@dedicatednurses.com	Trade debt				\$35,108.25

Debtor name Guardian Elder Care at Johnstown, LLC dba Richland Healthcare a Case No. (If known) \_\_\_\_\_

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18 Waystar Inc. Attn: Matt Hawkins 1311 Solutions Ctr. Chicago, IL 60677	Waystar Inc. Tel: 312-858-1219 Email: billinginquiry@waystar.com	Trade debt				\$32,198.05
19 Fusion Medical Staffing LLC Attn: Hillary Saner 18881 W Dodge Rd, Ste 300E Elkhorn, NE 68022	Fusion Medical Staffing LLC Tel: 877-230-3885 Fax: 402-769-2387 Email: Hillary.Saner@fusionmedstaff.com	Trade debt				\$25,829.75
20 AA Southeast LLC dba Allshifts Attn: Kim Gonzalez P.O. Box 825160 Philadelphia, PA 19182-5160	AA Southeast LLC Tel: 862-339-4075 Email: k.gonzalez@allshifts.com	Trade debt				\$23,685.24
21 Physician's Mobile X-Ray, Inc. Attn: Rae Ewer 6310 Allentown Blvd, Ste 102 Harrisburg, PA 17112	Physician's Mobile X-Ray, Inc. Email: REWER@PMX-RAY.COM	Trade debt				\$23,072.34
22 Emergycare, Inc. Attn: Paul Bhnken 1926 Peach St Erie, PA 16502-2872	Emergycare, Inc. Email: pbehnken@emergycare.org	Trade debt				\$21,979.57
23 National Healthcare Attn: Ron Hanslovan 50 Mahoning St, Ste 100 Dubois, PA 15801	National Healthcare Tel: 814-372-2000 Email: nhc@nationalhealthcare.com	Trade debt				\$20,748.38



Debtor name Guardian Elder Care at Johnstown, LLC dba Richland Healthcare a Case No. (If known) \_\_\_\_\_

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
24 American Medical Equipment Attn: Patty Lust 733 Frederick Rd Catonsville, MD 21228	American Medical Equipment Email: plust@ame-medical.com	Trade debt				\$20,453.50
25 Plex Capital, LLC Attn: Shanra Chianne Franklin 9225 Indian Creek Pkwy, Ste 1050 Overland Park, KS 66210	Plex Capital, LLC Tel: 913-229-4224 Email: accounting@plexcapital.com	Trade debt				\$20,225.84
26 Marvel Medical Staffing Attn: Jason Shea 9394 W Dodge Rd, Ste 300 Omaha, NE 68114	Marvel Medical Staffing Tel: 323-977-4625 Email: jasonshea@marvelmedstaff.com	Trade debt				\$19,963.73
27 Sunset Staffing, LLC Attn: Hunter Harris 157 Sheffield Dr Sunbury, PA 17801	Sunset Staffing, LLC Fax: 866-271-1462 Email: payroll@sunsetstaffingpros.com	Trade debt				\$18,615.50
28 Fame Emergency Medical Services Attn: Julie Whitsel 701 Valley St Lewistown, PA 17044	Fame Emergency Medical Services Email: jwhitsel@fameems.org	Trade debt				\$17,458.90
29 Hancock County Workshop Attn: Melissa Perkins 1100 Pennsylvania Ave Weirton, WV 26062	Hancock County Workshop Fax: 304-748-3910 Email: mperkins718@comcast.net	Trade debt				\$15,716.18
30 Prime Time Healthcare LLC Attn: Brendan Garvey P.O. Box 3544 Omaha, NE 68103-0544	Prime Time Healthcare LLC Tel: 402-933-6700 Fax: 402-933-6710 Email: Bgarvey@primetimehealthcare.com	Trade debt				\$14,047.50

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re

GUARDIAN ELDER CARE AT  
JOHNSTOWN, LLC, d/b/a/ RICHLAND  
HEALTHCARE AND REHABILITATION  
CENTER, *et al.*,

Debtors.<sup>1</sup>

GUARDIAN ELDER CARE AT  
JOHNSTOWN, LLC, d/b/a/ RICHLAND  
HEALTHCARE AND REHABILITATION  
CENTER, *et al.*,

v.

NO RESPONDENT

Chapter 11

Case No. 24-[●]

Joint Administration Requested

**COMBINED CORPORATE OWNERSHIP STATEMENT  
AND LIST OF EQUITY SECURITY HOLDERS PURSUANT TO  
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), and 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center and certain of its affiliates, who are debtors and debtors in possession in the above-captioned cases (each a “**Debtor**” and collectively, the “**Debtors**”), hereby state as follows:

1. Debtor Guardian Healthcare Management Services Holdco, LLC (“**Management HoldCo**”) is owned as follows: (i) 33% by the 2011 IRR Trust f/b/o Peter C. Varischetti; (ii) 33% by the 2011 IRR Trust f/b/o Nicholas D. Varischetti; (iii) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Amanda R. Calhoun; and (iv) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Justin M. Calhoun.

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<sup>1</sup> The last four digits of Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center’s federal tax identification number are 7907. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Guardian>. The Debtors’ mailing address is: 8796 Route 219, Brockway, Pennsylvania 15824.

2. Debtors Guardian Healthcare Home Office I, LLC, Guardian Healthcare Home Office II, LLC and Guardian Healthcare Home Office IV, LLC are each owned 100% by Management HoldCo.
3. Debtors Guardian Healthcare GOL LLC 99% Holdco, LLC and Guardian Healthcare GOL LLC 1% Holdco, Inc are each owned as follows: (i) 33% by the 2011 IRR Trust f/b/o Peter C. Varischetti; (ii) 33% by the 2011 IRR Trust f/b/o Nicholas D. Varischetti; (iii) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Amanda R. Calhoun; and (iv) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Justin M. Calhoun.
4. Debtor Guardian Healthcare GOL Group, LLC (“**Guardian GOL Group**”) is owned as follows: (i) 99% by Debtor Guardian Healthcare GOL LLC 99% Holdco, LLC; and (ii) 1% by Debtor Guardian Healthcare GOL LLC 1% Holdco, Inc.
5. Debtor Guardian GOL Group owns 100% of each of the following entities: Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center, Guardian Elder Care at Altoona, LLC d/b/a Hillview Healthcare and Rehabilitation Center, Guardian Elder Care at Clarion, LLC d/b/a Clarion Healthcare and Rehabilitation Center, Guardian Elder Care at Erie I, LLC d/b/a Western Reserve Healthcare and Rehabilitation Center, Guardian Elder Care at Erie II, LLC d/b/a Walnut Creek Healthcare and Rehabilitation Center, Guardian Elder Care at Hastings, LLC d/b/a Haida Healthcare and Rehabilitation Center, Guardian Elder Care at Lewistown, LLC d/b/a William Penn Reserve Healthcare and Rehabilitation Center, Guardian Elder Care at Meyersdale, LLC d/b/a Meyersdale Healthcare and Rehabilitation Center, Guardian Elder Care at Oil City, LLC d/b/a Oil City Healthcare and Rehabilitation Center, Guardian Elder Care at Shippenville, LLC d/b/a Shippenville Healthcare and Rehabilitation Center, Guardian Elder Care at Titusville, LLC d/b/a Titusville Healthcare and Rehabilitation Center, Guardian Elder Care at Uniontown, LLC d/b/a Uniontown Healthcare and Rehabilitation Center, Guardian Elder Care at Warren, LLC d/b/a Kinzua Healthcare and Rehabilitation Center, Guardian Elder Care at Waynesburg, LLC d/b/a Waynesburg Healthcare and Rehabilitation Center.
6. Debtors Guardian Healthcare Pharmacy, LLC Guardian Healthcare Rehabilitation Services, LLC and Guardian Healthcare Home & Community Services, LLC are each owned 100% by non-debtor Guardian Healthcare Ancillary Services Holdco, LLC (the “**Ancillary Services Holdco**”).
7. Debtors Guardian Elder Care at Beaver Falls, LLC d/b/a Beaver Valley Healthcare and Rehabilitation Center, Guardian Elder Care at Bethel Park, LLC d/b/a Meadowcrest Healthcare and Rehabilitation Center, Guardian Elder Care at Fairmont, LLC d/b/a Fairmont Healthcare and Rehabilitation Center, Guardian Elder Care at Greensburg, LLC d/b/a Oak Hill Healthcare and Rehabilitation Center, Guardian Elder Care at Lower Burrell, LLC d/b/a Belair Healthcare and Rehabilitation Center, Guardian Elder Care at Monongahela, LLC d/b/a Havencrest Healthcare and Rehabilitation Center and Guardian Elder Care at

Munhall, LLC d/b/a Eldercrest Healthcare and Rehabilitation Center are each owned 100% by debtor Guardian Healthcare FOR Group, LLC.

8. Debtor Guardian Healthcare FOR Group, LLC is owned 99% by Debtor Guardian Healthcare FOR LLC 99% Holdco, LLC and Debtor Guardian Healthcare FOR LLC 1% Holdco Inc. (together, the “**Guardian FOR OpCo Holdcos**”).
9. Debtor Guardian Healthcare FOR HUD Master Tenant, LLC is owned 100% by Debtor Guardian Healthcare FOR LLC 99% Holdco, LLC.
10. Debtor Guardian Elder Care at Brockway, LLC d/b/a Highland View Healthcare and Rehabilitation Center is owned 100% by non-debtor Guardian Healthcare FIN Group, LLC, which is in turn owned 99% by non-debtor Guardian Healthcare FIN LLC 99% Holdco, LLC and 1% by non-debtor Guardian Healthcare FIN LLC 1% Holdco Inc. (together, the “**Guardian FIN OpCo Holdcos**”).
11. Debtors GEC Beaver Falls Real Estate, LLC, GEC Bethel Park Real Estate, LLC, GEC Fairmont Real Estate, LLC, GEC Greensburg Real Estate, LLC, GEC Lower Burrell Real Estate, LLC, GEC Monongahela Real Estate, LLC, and GEC Munhall Real Estate, LLC are each owned 100% by non-debtor Guardian Healthcare FOR Propco 100% Holdco, LLC, which is in turn owned 100% by non-debtor Guardian Healthcare FOR Intermediary, LLC.
12. Debtor GEC Highland View, LP is owned 99% by non-debtor holding company Guardian Healthcare Other Propco 99% Holdco and 1% by Guardian Healthcare Other Propco 1% Holdco, LLC (together with Guardian Healthcare FOR Intermediary, LLC, the “**Owned Propco Holdcos**”).
13. The Ancillary Services Holdco, the Guardian FOR OpCo Holdcos the Guardian FIN OpCo Holdcos and the Owned PropCo Holdcos are each owned as follows: (i) 33% by the 2011 IRR Trust f/b/o Peter C. Varischetti; (ii) 33% by the 2011 IRR Trust f/b/o Nicholas D. Varischetti; (iii) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Amanda R. Calhoun; and (iv) 17% by the IRR Trust of Raymond L. Calhoun and Michelle L. Calhoun f/b/o Justin M. Calhoun.

**Fill in this information to identify the case and this filing:**

Debtor Name Guardian Elder Care at Johnstown, LLC d/b/a Richland Healthcare and Rehabilitation Center, et al.

United States Bankruptcy Court for the: Western District of Pennsylvania  
(State)

Case number (If known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Combined Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024  
MM / DD / YYYY

 /s/ Allen Wilen  
Signature of individual signing on behalf of debtor

Allen Wilen  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor